Case 21-30589-MBK Doc 3208 Filed 10/26/2 UNITED STATES BANKRUPTCY COPRGUMENT  DISTRICT OF NEW JERSEY  Caption in Compliance with D.N.J. LBR 9004-2(c)	22 Entered 1 Page 1 of 5	10/26/22 16:08:15 Desc Main
		Order Filed on October 26, 2022 by Clerk U.S. Bankruptcy Court District of New Jersey
In Re:	Case No.:	21-30589
LTL Management LLC	Adv. No.:	
	Hearing Date:	
	Judge:	Michael B. Kaplan

# SECOND ORDER ADJOURNING EXCLUSIVITY MOTIONS AND EXTENDING DEBTOR'S EXCLUSIVITY PERIODS

The relief set forth on the following page is hereby **ORDERED**.

DATED: October 26, 2022

Honorable Michael B. Kaplan United States Bankruptcy Judge

### UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

#### **GENOVA BURNS LLC**

Daniel M. Stolz, Esq. Donald W. Clarke, Esq. Matthew I.W. Baker, Esq. dstolz@genovaburns.com dclarke@genovaburns.com mbaker@genovaburns.com 110 Allen Road, Suite 304 Basking Ridge, NJ 07920 Tel: (973) 467-2700

Fax: (973) 467-8126

Local Counsel for the Official Committee of Talc Claimants

#### **BROWN RUDNICK LLP**

David J. Molton, Esq. Robert J. Stark, Esq. Michael S. Winograd, Esq. dmolton@brownrudnick.com rstark@brownrudnick.com mwinograd@brownrudnick.com

Seven Times Square New York, NY 10036 Tel: (212) 209-4800 Fax: (212) 209-4801

and

Jeffrey L. Jonas, Esq. Sunni P. Beville, Esq. Eric R. Goodman, Esq. jjonas@brownrudnick.com sbeville@brownrudnick.com egoodman@brownrudnick.com

One Financial Center Boston, MA 02111 Tel: (617) 856-8200 Fax: (617) 856-8201 Co-Counsel for the

Official Committee of Talc Claimants

#### **BAILEY GLASSER LLP**

Brian A. Glasser, Esq. Thomas B. Bennett, Esq. Kevin W. Barrett, Esq. Maggie B. Burrus, Esq. bglasser@baileyglasser.com tbennett@baileyglasser.com kbarrett@baileyglasser.com mburrus@baileyglasser.com

1055 Thomas Jefferson St. NW, Suite 540

Washington, DC 20007 Tel: (202) 463-2101 Fax: (202) 463-2103 Co-Counsel for the

Official Committee of Talc Claimants

#### **OTTERBOURG PC**

Melanie L. Cyganowski, Esq. Adam C. Silverstein, Esq. Jennifer S. Feeney, Esq. mcyganowski@otterbourg.com asilverstein@otterbourg.com ifeeney@otterbourg.com 230 Park Avenue New York, NY 10169 Tel: (212) 905-3628 Fax: (212) 682-6104

Co-Counsel for the

Official Committee of Talc Claimants

#### **PARKINS & RUBIO LLP** MASSEY & GAIL LLP Lenard M. Parkins, Esq. Jonathan S. Massey, Esq. Charles M. Rubio, Esq. jmassey@masseygail.com lparkins@parkinsrubio.com 1000 Maine Ave. SW, Suite 450 crubio@parkinsrubio.com Washington, DC 20024 Pennzoil Place Tel: (202) 652-4511 700 Milan St., Suite 1300 Fax: (312) 379-0467 Houston, TX 77002 Special Counsel for the Tel: (713) 715-1666 Official Committee of Talc Claimants Special Counsel for the Official Committee of Talc Claimants Chapter 11 In re: LTL MANAGEMENT, LLC,1 Case No.: 21-30589 (MBK) Honorable Michael B. Kaplan Debtor.

## SECOND ORDER ADJOURNING EXCLUSIVITY MOTIONS AND EXTENDING DEBTOR'S EXCLUSIVITY PERIODS

The relief set forth on the following pages is **ORDERED**.

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The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

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Debtor: LTL Management LLC Case No.: 21-30589 (MBK)

Caption: Second Order Adjourning Exclusivity Motions and Extending Debtor's Exclusivity

Periods

The Official Committee of Talc Claimants (the "TCC") having filed a motion seeking to terminate the Debtor's exclusive period for filing a plan of reorganization (Docket No. 2721) (the "TCC Motion"); the Debtor having filed its third motion for the entry of an order extending the Debtor's exclusive periods to file a plan of reorganization and solicit acceptances thereof (Docket No. 2813) (the "Debtor's Exclusivity Motion" and together with the TCC Motion, the "Exclusivity Motions"); the Court having entered the *Order Adjourning Exclusivity Motions and Extending Debtor's Exclusivity Periods* (Docket No. 2870), adjourning a hearing on the Exclusivity Motions to November 16, 2022 and extending the Debtor's exclusive period to file a plan of reorganization in this case to November 17, 2022; and the Debtor and the TCC having agreed to further adjourn the Exclusivity Motions and extend the Debtor's exclusivity periods, subject to the Court's approval, as set forth in this Order,

#### IT IS HEREBY ORDERED THAT:

- 1. A hearing on the Exclusivity Motions is hereby adjourned to December 20, 2022 at 10:00 a.m., prevailing Eastern Time.
- 2. Any supplement or further support for either Exclusivity Motion shall be filed with the Court no later than December 6, 2022, at 5:00 p.m., prevailing Eastern Time.
- 3. Any opposition to an Exclusivity Motion shall be filed with the Court no later than 5:00 p.m., prevailing Eastern Time on December 13, 2022.
- 4. The period during which the Debtor has the exclusive right to file a plan of reorganization is hereby extended through and including December 21, 2022, pursuant to section 1121(d) of the Bankruptcy Code.

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Debtor: LTL Management LLC Case No.: 21-30589 (MBK)

Caption: Second Order Adjourning Exclusivity Motions and Extending Debtor's Exclusivity

Periods

5. The period during which the Debtor has the exclusive right to solicit acceptances of a plan of reorganization is hereby extended through and including February 21, 2023.

- 6. The extensions of the exclusive plan filing period and the exclusive plan solicitation period pursuant to this Order are without prejudice to the Debtor's right to seek further extensions of these periods.
- 7. If the Debtor files a plan of reorganization on or prior to December 21, 2022, the TCC shall have 15 days from the filing of such plan to file a motion seeking authority to permit the TCC to file a competing plan of reorganization.
- 8. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the interpretation, implementation or enforcement of this Order.